

# Bereavement form

LLOYDS BANK



B 2831267

Please write clearly in the white spaces with capital letters or cross the boxes.

## 1 Details of the customer who has died

Title Mr Mrs Miss Ms Other (please specify)

☒ ☒ ☒ ☒

House number/name

Postcode

First name(s)

VACLAN

Date of death

D D M M Y Y

Date notified

D D M M Y Y

Surname

KNAPEN

Branch sort code

301931

Main account number

00767009

## 2 Details of the claimant

The claimant is the person authorised to administer the deceased's funds.

Title Mr Mrs Miss Ms Other (please specify)

☒ ☒ ☒ ☒

Your first name(s)

Nils

Your surname

Gärder

Your preferred contact number (including area dialling code)

+46462117400

Please provide any dates and/or times to avoid calling (e.g. date of the funeral)

Your address (add solicitor's firm's address if applicable)

Advokat Nils Gärder  
Lilla Fiskaregatan 1 B  
LUND

SWEDEN

Postcode 222 22

Being the (relationship to deceased)

Administrator

I request you to pay the person(s)/firm detailed in Section 4 the whole of the deposits in the account(s) of the above customer.

### Personal claimants:

You are required to be identified by the Bank before the release of funds. Please present your identification at your nearest Lloyds Bank branch e.g. passport, driving licence.

## Declaration from the claimant

I confirm that the details in this form are true and complete.

I request Lloyds Bank to pay the person/firm detailed in this section the whole of the deposits in the account(s) of the deceased.

In return for the Bank making the payment(s) requested by me, I promise that I will be responsible for all demands, claims, liabilities, losses, charges and expenses which the Bank may incur as a result of making the payment(s).

I accept this responsibility both in my personal capacity and as the claimant.

Signature

Date 2019 04 15

## For bank use only

If the claimant is an existing Lloyds Bank customer have they been identified?

Yes No

☒ ☒

If **no** or the claimant is **not** a Lloyds Bank customer, identify the claimant and complete the following:

ID type and reference number

Name of staff member accepting ID

### For personal accounts:

- Scan documents to the Bereavement Unit using Branch Scanning.

### For Wholesale accounts:

- Sole Traders – Scan documents to Bereavement Unit using Branch Scanning.
- Everything else – Scan documents to RBB using RBB Scanning.



### 3 How we process your personal information

#### Who looks after your personal information

Your personal information will be held by Lloyds Bank Plc which is part of the Lloyds Banking Group. More information on the Group can be found at [www.lloydsbankinggroup.com](http://www.lloydsbankinggroup.com)

#### How we use your personal information

We will use your personal information:

- to provide products and services, manage your relationship with us and comply with any laws or regulations we are subject to (for example the laws that prevent financial crime or the regulatory requirements governing the products we offer).
- for other purposes including improving our services, exercising our rights in relation to agreements and contracts and identifying products and services that may be of interest.

#### Who we share your personal information with

Your personal information will be shared within Lloyds Banking Group and other companies that provide services to you or us, so that we and any other companies in our Group can look after your relationship with us. By sharing this information it enables us to better understand our customers' needs, run accounts and policies, and provide products and services efficiently. This processing may include activities which take place outside of the European Economic Area. If this is the case we will ensure appropriate safeguards are in place to protect your personal information. You can find out more about how we share your personal information in our full privacy notice.

#### Do you have to give us your personal information

We may be required by law, or as a consequence of any contractual relationship we have, to collect certain personal information. Failure to provide this information may prevent or delay us fulfilling these obligations or performing services.

#### What rights you have over your personal information

The law gives you a number of rights in relation to your personal information including:

- the right to access the personal information we have about you. This includes information from application forms, statements, correspondence and call recordings.
- the right to get us to correct personal information that is wrong or incomplete.

- in certain circumstances, the right to ask us to stop using or delete your personal information.
- from 25 May 2018 you will have the right to receive any personal information we have collected from you in an easily re-usable format when it's processed on certain grounds, such as consent or for contractual reasons. You can also ask us to pass this information on to another organisation.

You can find out more about these rights and how you can exercise them in our full privacy notice.

#### How we use fraud prevention agencies

The personal information we have collected from you and anyone you have a financial link with may be shared with fraud prevention agencies who will use it to prevent fraud and money laundering and to verify your identity. If fraud is detected, you could be refused certain services, finance or employment. Further details of how your information will be used by us and these fraud prevention agencies, and your data protection rights, can be found in our full privacy notice.

#### Our full privacy notice

It is important that you understand how the personal information you give us will be used. Therefore, we strongly advise that you read our full privacy notice, which you can find at <http://www.lloydsbank.com/privacy.asp> or you can ask us for a copy.

#### How you can contact us

If you have any questions or require more information about how we use your personal information please contact us using [https://secure.lloydsbank.com/retail/contact\\_us/how-we-can-help.asp](https://secure.lloydsbank.com/retail/contact_us/how-we-can-help.asp)  
You can also call us on **0345 602 1997**.

If you feel we have not answered your question Lloyds Banking Group has a Group Data Privacy Officer, who you can contact on **0345 602 1997** and tell us you want to speak to our Data Privacy Officer.

#### Version Control

This notice was last updated in February 2018.

### 4 Details of the deceased's next of kin/executor(s)/administrators

#### PLEASE NOTE:

- For cases where the total balance of all sole accounts is **£50,000 or less**, only the signature of the primary representative is needed.
- For cases where the total balance of all sole accounts is **over £50,000**, the signatures of all executors named on the Grant of Representation are needed.

As the deceased's legal representatives I/we authorise Lloyds Bank to deal with the claimant named in Section 2 on how the deceased's funds are to be distributed. I/we also authorise Lloyds Bank to provide notification of death to any other member of Lloyds Banking Group for administration purposes.

Your signature

Date

Full name

Relationship to deceased

Your signature

Date

Full name

Relationship to deceased

Your signature

Date

Full name

Relationship to deceased

Your signature

Date

Full name

Relationship to deceased

5

## Details of the person or firm receiving the funds (to be completed in all cases)

UK Bank



Name of account holder

Sort code

Account number

Reference number (if applicable)

By cheque



Special payment instructions



Name of payee

Please give details

Advokat Nils Gärder AB

see below

6

## Branches to complete in all cases

Sort code of branch where form completed

Branch name

Contact telephone number

Completed by (name of staff member)

7

## Any other relevant information

~~Swift Handsess~~ HANDSESS  
 IBAN SE 54 6000 0000 0006 317573 68

